Surgical Technique
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Introduction

Proximal humeral fractures are one of the most common indications for shoulder replacement. The GLOBAL FX Shoulder Fracture System meets the unique challenges of prosthetic reconstruction of proximal humeral fractures previously unaddressed by earlier shoulder arthroplasty systems.

Managing proximal humeral fractures using a prosthesis is ordinarily indicated for patients over 59 years old with a four-part fracture (Figure 1), fracture dislocation or, in some cases, a three-part fracture (Figure 2) with osteopenia, comminution and generalised patient debilitation. In younger patients, surgeons may choose to treat the fracture with open reduction and internal fragment fixation or with an implant.

If an implant is chosen as treatment, the goals to be met are restoring proper mechanics, achieving adequate range of motion and eliminating patient discomfort. These goals can be met by selecting the proper humeral prosthesis height, establishing the desired humeral component retroversion and achieving anatomic and secure fixation of the tuberosities to each other and to the humeral shaft.

Figure 1
Four-part proximal humeral fracture. The articular segment is a free fragment void of any soft tissue attachment or blood supply. The greater tuberosity is displaced superiorly and posteriorly by the pull of the attached rotator cuff while the lesser tuberosity is retracted medially by the pull of the subscapularis. The surgical neck of the humeral shaft is displaced medially by the pull of the pectoralis major.

Figure 2
Three-part greater tuberosity proximal humeral fracture. The articular segment is rotated internally by the pull of the subscapularis tendon attached to the lesser tuberosity. The greater tuberosity is displaced superiorly and posteriorly by the pull of the attached rotator cuff. The humeral shaft is displaced medially by the pull of the pectoralis major.
Introduction - System Highlights

1. The reduced proximal humeral body helps preserve bone stock when reattaching the tuberosities.

2. The updated head and collar design, developed from an extensive anthropometric study, increases articular surface area and improves joint biomechanics.

3a. Height indications on the humeral stem and trials help improve height assessment accuracy.

3b. A Positioning Jig provides easier, more accurate height and version adjustments.

3c. Version of the prosthesis.

4. The anterior fin alignment provides a landmark for a more anatomic tuberosity reconstruction.

5. A medial hole in the body provides an additional point-of-suture fixation around the tuberosities.

6. The ADVANTAGE® Heads are available in several diameters and head heights to assist in proper soft tissue balancing.

7. A simplified instrumentation set is contained in a single, compact case.
Introduction

The GLOBAL FX System is available in four body sizes (6, 8, 10 and 12 mm) with standard and long stem lengths (Figures 3a and b). Modular head sizes are defined by the spherical diameter and head height and include the sizes noted in Figure 4.

### Stem Length

<table>
<thead>
<tr>
<th>Body Size</th>
<th>Standard Length</th>
<th>Long Length</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 mm</td>
<td>120 mm</td>
<td>160 mm</td>
</tr>
<tr>
<td>8 mm</td>
<td>130 mm</td>
<td>200 mm</td>
</tr>
<tr>
<td>10 mm</td>
<td>140 mm</td>
<td>210 mm</td>
</tr>
<tr>
<td>12 mm</td>
<td>150 mm</td>
<td>220 mm</td>
</tr>
</tbody>
</table>

### GLOBAL ADVANTAGE™ Humeral Head Sizes

- **Head Height**
  - 15 mm
  - 18 mm
  - 21 mm

- **Stem Length**
  - 44 mm
  - 48 mm
  - 52 mm

Figure 3a
GLOBAL FX standard length stem with an Advantage Humeral Head.

Figure 3b
GLOBAL FX long stem with an Advantage Humeral Head.
Introduction

As a result of designing the collar to recess into the humeral head underside, there is minimal articular gap between the assembled modular humeral head and stem components (Figure 5). This helps maximise the humeral articular surface area when reconstructing the humeral head anatomy.

Figure 5
Patient Positioning
Place the patient in a semi-Fowler position (Figure 6a). Remove the table’s standard headrest and replace it with a McConnell headrest, which allows free access to the shoulder’s superior aspect.

Position the patient so the involved shoulder extends over the top corner and edge of the table (Figures 6a and b).

Secure the patient’s head with tape. Use a drape to isolate the anesthesia equipment from the sterile field.
Surgical Technique

**Deltopectoral Incision**
Extend the incision from the distal clavicle across the coracoid process and down to the anterior aspect of the arm (Figure 7). Once the incision is made, locate the cephalic vein on the deltoid muscle near the deltopectoral interval (Figure 8a). There is usually a gap superiorly between the deltoid and the pectoralis major muscles, and the pectoralis major muscle fibers are more horizontal than the deltoid fibres.

To preserve the venous drainage of the deltoid muscle, retract the cephalic vein laterally with the deltoid muscle while developing the deltopectoral interval (Figure 8b). Cauterise or ligate the venous tributaries from the pectoralis major.

![Figure 7 Deltopectoral incision](image7.png)

![Figure 8a Deltopectoral interval](image8a.png)

![Figure 8b Retract the cephalic vein laterally to preserve the venous drainage of the deltoid muscle.](image8b.png)
Surgical Technique

Releasing the pectoralis major tendon and clavipectoral fascia

Protect the long head of the biceps tendon with a retractor or finger while releasing the upper portion of the pectoralis major tendon (Figure 9a). Releasing the tendon provides better exposure of the joint's inferior aspect.

Retract the deltoid and pectoralis major tendon to reveal the underlying clavipectoral fascia (Figure 9b). Divide the clavipectoral fascia just lateral to the conjoined tendon (dotted line) superiorly to the level of the coracoacromial ligament, which is preserved.

Figure 9a
Release the upper portion of the pectoralis major tendon.

Figure 9b
Divide the clavipectoral fascia lateral to the conjoined tendon (dotted line).
Surgical Technique

Musculocutaneous nerve Identification
In fracture cases, it is important to identify and protect the musculocutaneous nerve. Palpate the musculocutaneous nerve as it comes from the brachial plexus into the posteromedial aspect of the conjoined tendon (Figure 10). The nerve usually penetrates the muscle one to two inches inferior to the tip of the coracoid process. In some instances, the nerve has a higher penetration into the conjoined muscle tendon unit. Remember the nerve location when retracting the conjoined tendon.

Greater and lesser Tuberosity identification
The biceps tendon is an excellent landmark to identify the interval between the lesser and greater tuberosity. Place a pair of scissors into the sheath of the biceps tendon and divide the transverse humeral ligament.

Continue proximally to open the rotator interval between the subscapularis and the supraspinatus tendons to the base of the coracoid process. Obtain retraction with the Hawkins-Bell Self-Retaining Retractor (Figure 11). If adequate assistance is available, use Richardson retractors medially and laterally.

Figure 10
Palpate the musculocutaneous nerve beneath the conjoined tendon.

Figure 11
Identify the long head of the biceps and release the transverse humeral ligament and rotator interval.
Surgical Technique

**Axillary nerve identification**
Palpate the axillary nerve by passing the volar surface of the index finger down along the anterior surface of the subscapularis muscle. Rotate and hook the finger anteriorly to identify the axillary nerve (Figure 12). Traction on the lesser tuberosity fragment will make it easier to identify the axillary nerve. Use a Scofield-type retractor to retract and protect the nerve during inferior capsule release.

![Figure 12](image)

**Humeral head excision and measurement**
With the greater and lesser tuberosities retracted out of the way by stay sutures, use a bone hook or clamp to retrieve the fractured humeral head (Figure 13).

![Figure 13](image)

Excise the fractured humeral head segment.
Surgical Technique

Humeral head excision and measurement (cont.)
The selected humeral head component must approximate the resected humeral head height and radius of curvature (Figure 14a). Measure the resected humeral head for height and diameter using the Humeral Head Template (Figure 14b). The Global Advantage Humeral Head trials for the fracture set range from 15, 18 and 21 mm heights and 44, 48 and 52 mm diameters (Figure 4, pg. 4).

Figure 14a
Compare the humeral head component to the resected head’s height and curvature.

Figure 14b
Measure the resected humeral head height and diameter with the template to select the head component.
Surgical Technique

Cancellous bone removal
After selecting the humeral head component, place the humeral head on the back table to remove the cancellous bone (Figure 15). Use the cancellous graft to help secure the tuberosity fixation.

Figure 15
Obtain cancellous bone from the resected humeral head for later use as a bone graft.

Humeral head excision and measurement
Extend the arm off the side of the table, which delivers the shaft up and out of the wound. Use a rongeur to trim the sharp corners of the shaft (Figure 16). Remove bone fragments and blood clots from the humeral shaft canal.

Figure 16
Trim sharp corners from the surgical neck of the shaft.
Surgical Technique

Medullary canal reaming
Ream the medullary canal if necessary to remove bony fragments and to determine a humeral body size. Four hand reamer sizes are available in 2 mm increments from 6 to 12 mm (Figure 17).

The horizontal groove on the reamer identifies its use for the standard length and the end of the flute for the long stem prosthesis. The 10mm reamer fills the canal in Figure 17, suggesting that a 10 mm standard length humeral body should be used.

Figure 17
Reaming the medullary canal helps determine the humeral body size.
Surgical Technique

Lesser and greater Tuberosity mobilisation
Free the lesser tuberosity from the underlying soft tissues (Figure 18a). Take care to protect the axillary nerve while mobilising the lesser tuberosity and the attached subscapularis muscle tendon unit.
Carefully identify and free the greater tuberosity in a similar manner (Figure 18b). It is important to free and mobilise the lesser and greater tuberosities so they can be attached to each other, around the prosthesis and back to the humeral upper shaft (Figure 18c).
**Surgical Technique**

**Restoring proper humeral length**
Attach the proper size trial head to a small trial prosthesis, and place it into the intramedullary canal. The body should be small enough to allow passage into the canal with the inferior aspect of the head sitting on the humeral proximal shaft (Figure 19a). With the arm held at the patient’s side, parallel to the floor and in zero degrees of rotation (Figure 19b), apply gentle traction to the arm.

Zero degrees of rotation is most easily determined when the elbow is flexed 90 degrees and the forearm is pointed directly anterior (Figure 19c).

While maintaining traction on the arm, use an instrument to lift the prosthesis head up to the level of the glenoid fossa. The prosthesis shaft has horizontal marks to determine how high the prosthesis should be when the head is adjacent to the glenoid fossa (Figure 19d).
Surgical Technique

Proper trial prosthesis positioning
Position the trial stem at the correct height to preserve space for anatomic reconstruction of the tuberosities below the collar and head of the prosthesis (Figures 20a and b). A slight overlap of the tuberosities on the shaft is desirable.

Figure 20a
Placing the prosthesis too low does not allow space for anatomic reconstruction of the tuberosities

Figure 20b
Placing the prosthesis at the correct height allows for anatomic reconstruction of the tuberosities.
Surgical Technique

Restoring proper Retroversion
While maintaining traction to hold the prosthesis at the proper height, internally rotate the prosthesis until the head is directed into the glenoid fossa (Figure 21a). The usual amount of retroversion will vary between 25-30 degrees.

Typically, the anterior fin will be in line or just medial to the old bicipital groove, the biceps tendon and the insertion of the pectoralis tendon on the humeral anterior shaft. Make a notch on the surgical neck of the shaft to mark this anterior fin position when the prosthesis is in the proper retroversion (Figures 21a and b).
Surgical Technique

GLOBAL FX positioning jig
Use the GLOBAL FX Positioning Jig to hold the prosthesis at the selected height and retroversion during trial reduction (Figure 22a). Attach the humeral shaft clamp approximately 1 to 2cm distal to the surgical neck fracture of the shaft. Align the vertical height gauge to the anterior fin of the trial prosthesis, which was previously marked by the notch on the shaft (Figure 22b). Once the trial prosthesis is properly aligned, secure the Positioning Jig to the proximal humerus by tightening the anterior screw (Figure 22c).

Figure 22a
The GLOBAL FX Positioning Jig consists of a humeral shaft clamp and a connecting fin clamp.

Figure 22b
Align to the notch at anterior fin
1 - 2 cm

Figure 22c
Tighten the clamp on the humeral shaft
Align to the notch and anterior fin
Surgical Technique

Fin clamp attachment
Place the fin clamp (as oriented for the right or left shoulder) over the vertical height gauge of the humeral shaft clamp. Secure the fin clamp to the centre of the three holes in the anterior fin of the prosthesis by tightening the appropriate screw (Figures 22d and e). Place the prosthesis at the appropriate height in relation to the shaft as previously determined by the 5mm markings on the prosthesis body (Figure 19d, pg. 15). Tighten the fin clamp to the vertical height gauge (Figures 22f and g).

Figure 22d
Slide the fin clamp over the vertical height gauge

Figure 22e
Tighten the fin clamp to the anterior fin.

Figure 22f

Figure 22g
Tighten the fin clamp to the vertical height gauge.
Surgical Technique

Adjusting humeral retroversion
An Alignment Rod may be attached to the GLOBAL FX Positioning Jig. If this rod is aligned with the forearm, the humeral prosthesis will automatically be in 30 degrees of retroversion (Figure 23a). Loosen the Positioning Jig on the shaft and internally rotate it to increase retroversion or rotate the jig externally to decrease retroversion. For example, if 40 degrees of humeral retroversion is desired, internally rotate the jig 10 degrees (Figure 23b).

Figure 23a
Align the rod with the forearm
Attach the rod to the tool
30º retroversion

Figure 23b
Ten degrees internal rotation of the jig on the shaft in relation to the forearm results in 40 degrees of retroversion.
Surgical Technique

Trial Reduction
The Positioning Jig holds the prosthesis securely enough to perform trial reduction (Figure 24a) and test the range of motion and stability (Figures 24b and c). One of the most important alignment advantages of the Positioning Jig is that it allows range of motion testing with the trial prosthesis in place. During range of motion testing, the prosthesis should remain in the glenoid fossa and the head should not ride high in the glenoid. Motion should be free and easy without undue tightness.

Figure 24a
Reduce the tuberosities around the Positioning Jig.

Figure 24b
The Positioning Jig allows testing of motion and stability in internal and external rotation.

Figure 24c
The Positioning Jig allows testing of motion in forward elevation.
Surgical Technique

Trial reduction of tuberosities around the trial prosthesis
After determining and marking the proper height and rotation of the trial prosthesis using the fins and height lines, remove the jig and check the tuberosities again to see if they can be approximated around the prosthesis to one another and to the shaft (Figure 25a). Use reduction forceps or a towel clip to hold the tuberosities reduced around the prosthesis (Figure 25b). Check soft tissue tensioning by performing a gentle range of motion exercise.
Surgical Technique

Modular prosthesis assembly
Place the taper of the humeral head component on the humeral stem (Figure 26a). Place the stem in the assembly stand. Impact the humeral head component coaxial to the taper to help ensure proper stability (Figure 26b). Make three to four blows with a two-pound mallet to secure the taper.
Surgical Technique

Shaft preparation technique for tuberosity fixation
Drill holes in the proximal humeral shaft anterior medial, anterior lateral and direct anterior (Figure 27a). Use one or two heavy nonabsorbable sutures, such as 1mm cotton Dacron tapes, passed in and out of these holes to anchor the tuberosities back to the humeral shaft (Figure 27b). Use the Dacron suture in the anterior medial holes to secure the lesser tuberosity; the suture in the lateral holes to secure the greater tuberosity and the suture in the anterior holes to secure both tuberosities to the shaft (Figure 27b).

Cementing the prosthesis
Thoroughly irrigate the medullary canal to remove blood and other debris. Use a small, loose fitting piece of cancellous bone from the humeral head or BISTOP® G Resorbable Cement Restrictor to help prevent excess cement from extending down to the elbow.

Insert a vent tube down the medullary canal and push either a medium or high viscosity DePuy bone cement down into the upper humerus with finger pressure. The use of pressurised cement is not necessary and its use may produce a shaft fracture when the prosthesis is inserted (Figure 27c).
Surgical Technique

Removing excess cement
Insert the final stem by hand pressure and hold it at the proper height and version previously determined. Before the PMMA cement is set, remove the excess cement to just below the humeral shaft to allow room for placement of the cancellous bone graft (Figure 27d). Pull the sutures back and forth to keep them mobile. Pass a strand or two of 1mm Dacron tape through the hole in the medial fin. It will be used to pass around both tuberosities to help fix them to the shaft and to each other.

When seating the final prosthesis into cement, make sure it is at the same height out of the canal as in the trial and that the anterior fin is lined up with the humeral notch. If the trial measured 25mm out of the shaft, then the final prosthesis must be at the same position.

Bone graft between the prosthesis collar and the humeral shaft
When the cement is set, place the autologous cancellous bone graft from the humeral head in the interval anteriorly and posteriorly between the humeral upper shaft and the prosthesis collar (Figure 27e). This additional graft helps ensure the healing of the tuberosities to the shaft and to each other. Note that the anterior fin is lined up with the notch in the upper shaft.
Surgical Technique

Re-attaching the greater and lesser tuberosities to the proximal humeral shaft

**Sutures from the shaft to the tuberosities**
Pass the lateral two sutures of the shaft through or around the greater tuberosity. Pass the medial two sutures through or around the lesser tuberosity and the anterior two sutures through or around both the greater and lesser tuberosities respectively (Figure 28a). Since the sutures may pull through the tuberosity fragment in osteoporotic bone, place sutures around the tuberosity fragment and through the cuff tendons (Figure 28b).

**Sutures between the tuberosities and through the anterior fin**
For additional fixation, pass sutures between the greater and lesser tuberosities (Figure 28c). These sutures may be anchored to the anterior fin through the fin holes.

*It is important to repair the tuberosities to the shaft and to each other in their normal anatomical position, which is anterior—in line with the anterior fin of the prosthesis.*

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**Figure 28a**
Pass the sutures between the shaft and the tuberosities.

**Figure 28b**
For better fixation, pass the sutures around the tuberosity and through the tendon instead of through bone only.

**Figure 28c**
Pass the sutures between the greater and lesser tuberosities and the anterior fin.
Surgical Technique

Sutures from the medial fin around both tuberosities
For additional stability, pass one or two of the heavy, nonabsorbable 1mm tapes through the medial fin around both the greater and lesser tuberosities (Figure 28d).

Figure 28d
Surgical Technique

Reattaching the greater and lesser tuberosities to the proximal humeral shaft
Sutures from the shaft to the tuberosities
Pass the lateral two sutures of the shaft through or around the greater tuberosity. Pass the medial two sutures through or around the lesser tuberosity and the anterior two sutures through or around both the greater and lesser tuberosities respectively (Figure 28a). Since the sutures may pull through the tuberosity fragment in osteoporotic bone, place sutures around the tuberosity fragment and through the cuff tendons (Figure 28b).

Sutures between the tuberosities and through the anterior fin
For additional fixation, pass sutures between the greater and lesser tuberosities (Figure 28c). These sutures may be anchored to the anterior fin through the fin holes. It is important to repair the tuberosities to the shaft and to each other in their normal anatomical position, which is anterior—in line with the anterior fin of the prosthesis.
Importance of repairing the tuberosities in relationship to the anterior fin

The GLOBAL FX prosthesis has an anterior fin, which should be lined up with the old bicipital groove (Figure 30a). The repair of the two tuberosities together at this anterior fin landmark assures the proper restoration of the tuberosities to the humerus (Figure 30b). Anatomically repair the lesser tuberosity medial to the groove and the greater tuberosity lateral to this groove. This anatomical repair of the tuberosities allows for normal external rotation without restriction (Figure 30c).
External rotation problem when repairing tuberosities to the lateral fin

The lateral fin of the prosthesis is often advocated as the reference for repairing the tuberosities (Figures 31a), which means that the arm must be internally rotated to repair the lesser tuberosity (Figure 31b). Repairing the tuberosities to the lateral fin causes the lesser tuberosity and the subscapularis tendon to be under excessive tension, which restricts external rotation (Figure 31c). Similarly, the greater tuberosity and rotator cuff are not under enough tension, which results in nonanatomical restoration of the tuberosities and the overall loss of shoulder motion.
Surgical Technique

**Wound closure**
Thoroughly irrigate the wound with an antibiotic solution. Use a portable wound evacuation unit, such as the Septer® Closed Wound Drainage System, to prevent formation of a postoperative hematoma. Infiltrate the soft tissues with 0.25 percent Marcaine solution, which helps reduce immediate postoperative pain and facilitates passive shoulder motion on the same day as surgery (Figure 32).

One option for wound closure is using a 2.0 Vicryl in the deep subcutaneous layer, closing the skin with a running subcuticular nylon suture (Figure 33). If the post-traumatic skin is swollen and ecchymotic, interrupted skin sutures or skin clips may be preferred.

After the dressing and shoulder immobiliser are in place, use a shoulder ice wrap, such as the Dura*Kold® Compression Ice Wrap System. Place the prefrozen ice wrap on the shoulder in the operating room and replace it with another unit every three hours. The combination of local anesthetic infiltration with Marcaine and immediate cooling from the ice wrap markedly helps reduce postoperative pain.